

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re:	)	) Chapter 11
	)	)
WINC, INC., <i>et al.</i> , <sup>1</sup>	)	) Case No. 22-11238 (LSS)
	)	)
Debtors.	)	) (Jointly Administered)
	)	)
	)	<b>Ref. Docket Nos. 203-204</b>

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**AFFIDAVIT OF SERVICE**

STATE OF OHIO )  
                  ) ss.:  
COUNTY OF FRANKLIN )

ANDREA SPEELMAN, being duly sworn, deposes and says:

1. I am employed as a Case Manager by Epiq Corporate Restructuring, LLC, located at 5151 Blazer Parkway, Suite A, Dublin, Ohio 43017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On January 18, 2023, I caused to be served the:
  - a. “Order Authorizing (I) the Sale of the Debtors’ Assets Free and Clear of All Liens, Claims, Encumbrances, and Other Interests; (II) the Debtors to Enter Into and Perform Their Obligations Under the Project Crush Acquisition Corp LLC Asset Purchase Agreement and Related Documents; (III) the Debtors to Assume and Assign Certain Contracts and Unexpired Leases; (IV) Waiver of the Stay Periods Under Bankruptcy Rules 6004(h) and 6006(d); and (V) Granting Related Relief,” dated January 18, 2023 [Docket No. 203], (the “Sale Order”), and
  - b. “Order (I) Authorizing the Employment and Retention of Canaccord Genuity LLC as Investment Banker for the Debtors, Effective as of the Petition Date; and (II) Waiving the Information Requirements of Local Rule 2016-2(d),” dated January 18, 2023 [Docket No. 204], (the “Canaccord Order”),

by causing true and correct copies of the:

- i. Sale Order and Canaccord Order to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit A,

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Winc, Inc. (8960); BWSC, LLC (0899); and Wine Lost Poet, LLC (N/A). The Debtors’ mailing address for purposes of these chapter 11 cases is 12405 Venice Boulevard, Box #1, Los Angeles, CA 90066.

- ii. Sale Order to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit B,
  - iii. Sale Order and Canaccord Order to be delivered via electronic mail to those parties listed on the annexed Exhibit C, and
  - iv. Sale Order to be delivered via electronic mail to those parties listed on the annexed Exhibit D, and 63 Interested Buyers whose names and e-mail addresses are confidential and therefore not included.
3. All envelopes utilized in the service of the foregoing contained the following legend: "LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT, OR LEGAL DEPARTMENT."

*/s/ Andrea Speelman*  
Andrea Speelman

Sworn to before me this  
23<sup>rd</sup> day of January, 2023

*/s/ Rosalyn DeMatta*  
\_\_\_\_\_  
Rosalyn DeMatta  
Notary Public, State of Ohio  
Commission Expires: 7/18/2027

**EXHIBIT A**

**Service List****Claimant****Address Information**

DELAWARE STATE TREASURY	820 SILVER LAKE BLVD, STE 100 DOVER, DE 19904
OFFICE OF THE UNITED STATES TRUSTEE	844 KING ST, STE 2207 LOCKBOX 35 WILMINGTON, DE 19801
SECRETARY OF STATE	DIVISION OF CORPORATIONS FRANCHISE TAX PO BOX 898 DOVER, DE 19903

**Total Creditor count: 3**

## **EXHIBIT B**

**Service List**

<b>Claimant</b>	<b>Address Information</b>
BANC OF CALIFORNIA	ADDRESS AVAILABLE UPON REQUEST
CORPORATION SERVICE COMPANY	ADDRESS AVAILABLE UPON REQUEST
CORPORATION SERVICE COMPANY	ADDRESS AVAILABLE UPON REQUEST
E&J GALLO WINERY	ADDRESS AVAILABLE UPON REQUEST
GALLO VINEYARDS INC	ADDRESS AVAILABLE UPON REQUEST
MULTIPLIER CAPITAL II, LP	ADDRESS AVAILABLE UPON REQUEST
PACIFIC MERCANTILE BANK	ADDRESS AVAILABLE UPON REQUEST
WESTERN ALLIANCE BANK	ADDRESS AVAILABLE UPON REQUEST
WESTERN ALLIANCE BANK	ADDRESS AVAILABLE UPON REQUEST

**Total Creditor count: 9**

**EXHIBIT C**

Creditor Name	Email
A.M. SACCULLO LEGAL LLC	ams@saccullolegal.com; mark@saccullolegal.com; meg@saccullolegal.com
AKERMAN LLP	laura.taveras@akerman.com; eduardo.espinosa@akerman.com; mark.liu@akerman.com
ARENTFOX SCHIFF LLP	george.angelich@afslaw.com; justin.kesselman@afslaw.com; james.britton@afslaw.com
ASHBY & GEDDES, P.A.	gtaylor@ashbygeddes.com
BANC OF CALIFORNIA, N.A.	michael.baranowski@bancocal.com; legal@bancocal.com
BENESCH, FRIEDLANDER, COPLAN & ARONOFF LLP	kcapuzzi@beneschlaw.com; jmartinez@beneschlaw.com
THE BIFFERATO FRIM, P.A.	cbifferato@tbf.legal
BUCHALTER	wschoenholz@buchalter.com; crowe@buchalter.com
BUCHALTER, A PROFESSIONAL CORP	schristianson@buchalter.com
COOLEY LLP	ewalker@cooley.com
COOLEY LLP	jbrown@cooley.com
DOSHI LEGAL GROUP, P.C.	amish@doshilegal.com
INTERNAL REVENUE SERVICE	millie.h.agent@irs.gov
MONZACK MERSKY AND BROWDER, P.A.	rmersky@monlaw.com
MORRIS NICOLS ARSHT & TUNNELL LLP	cmiller@morrisnichols.com; dabbott@morrisnichols.com
PACHULSKI STANG ZIEHL & JONES LLP	rpachulski@pszjlaw.com; mlitvak@pszjlaw.com; joneill@pszjlaw.com
PAUL HASTINGS LLP	justinrawlins@paulhastings.com; coleharlan@paulhastings.com
SECURITIES & EXCHANGE COMMISSION	help@sec.gov
SECURITIES & EXCHANGE COMM-NY OFFICE	bankruptcynoticeschr@sec.gov; nyrobankruptcy@sec.gov; bankruptcynoticeschr@sec.gov
SECURITIES & EXCHANGE COMM-PHILA OFFICE	secbankruptcy@sec.gov; philadelphia@sec.gov
TN ATTY GENERAL'S OFFICE, BANKRUPTCY DIVISION	agbankdelaware@ag.tn.gov
US TRUSTEE	ustrustee.program@usdoj.gov; jane.m.learmy@usdoj.com

## **EXHIBIT D**

Name	Email Address
CORPORATION SERVICE COMPANY	joanne.smith@cscglobal.com
MULTIPLIER CAPITAL II, LP	sheehan@multipliercapital.com
WESTERN ALLIANCE BANK	susan.wadi@bridebank.com
BANC OF CALIFORNIA	michael.baranowski@bancofcal.com; legal@bancofcal.com
BANC OF CALIFORNIA	robert.selway@bancofcal.com